

# **Administrator's Manual (Update)**

**Skills Module** 



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# of Courses:	15
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## Admin: Skills Module – V5+

This is a quick user guide for the eLeaP LMS Skills Module. Please contact eLeaP to enable the Skills Module in your account:

### Customization

You can rename the Skills Module menu item to your own menu version however please be mindful to keep the name short as a long name would negatively impact the design of the platform.

To edit the Skills menu item, go to our company account page and click the [Edit Company] button:

Щ) <u>ты</u>	a	DASHBOARD	COURSES	A√ LEARNING PATHS	🛞 SKILLS	CRE	DENTIALS	🖧 ојт	은 USERS	REPORTS	ECOMMERCE	Q. 49 s	© ∦⊼* ▲
Home / Company	y Profile												T
COMPANY PROFILE	BILLING	RECEIPTS	INTEGRATIC	ONS GAMIFICATION	и ојт	CE	API	WEBHOOKS	AUD	IT TRAIL			
Company P	rofile											EDIT COM	PANY
								CHANGE			Settings		
Logo			eleap	LMS							Language	English	
												English	
Company	iy Descriptio	n											
		in i is awesome a	and it goes h	iere.							Date Format	MM/DD/YYYY	
Company		is awesome a	and it goes h	nere.							Date Format	MM/DD/YYYY	

Next, scroll to the [Skills menu name] section:



	Language	
	English	
	Notification email	
	Notification email	
	Skill menu name	
	Skills	
	Logout users after	
	0 minutes of inactivity (set 0 to disable)	
÷	Activate Two-Factor Authentication	
	SAVE CANCEL	0
	SAVE CANCEL	

Make your changes and save.

Once changed, the menu item would change to reflect your changes.

eleap 🚥	🖓 DASHBOARD 🕅	COURSES 20 LEARNING PATHS		a ojt 🛆 users 🕞 reports 🎰 econ	Amerce 🖓 🧔 👼 🦉
Home / Manag	ge Competencies		Î		
OVERVIEW	WAGE COMPETENCIES MAN	AGE COMPETENCIES TAGS	•		
Competen	cies Overview				ADD NEW ITEM
Search by n	ame Q	Filter by Tag 🔹 🗸	Filter by importance v Fi	ter by Score V APPLY FILTERS	EAR
OVERALL SCOP	RE		80%	50%) SALES SKILLS	48.8%) PRDF255TONUL SMLLS
62.9 %			LEADERSHIP	PROSPECTING	VERBAL COMMUNICATION
🏹 🔀 Cook, Ste	eve	ADMINISTRATOR	<b>★</b> 80%		
Cranstor	n, Kofi	ADMINISTRATOR	<b>★</b> 80%		
Bolton, J	ames	TRAINEE			<b>★</b> 65%

To undo your changes, simply delete whatever you entered in Skills menu name and save your changes.

### **Manage Skills Tags**

Skills Tags are like 'categories'. They help you organize your skills so is easier to understand how these



competencies work. To start, create skills tags. Here's how:

### Add Skill Tag

Click the [Add New Tag] button:

eleap us	(≥) DASHBOARD	√ LEARNING PATHS 🛞 SKILI	S 🕼 CREDENTIALS	AB OJT A USERS	REPORTS 🖮 ECOMMERCE	있 🔑 🐵 👗 😲
Home / <u>Skills</u> / OVERVIEW MANAG	Skill Tags SE SKILLS MANAGE SKILLS TAGS					
Skills Tags	( 6 TOTAL TAGS )					ADD NEW TAG
Tag	✓ Category Color	APPLY FILTERS     CLEA	R			
NO. TAG		C	DLOR	# OF SKILLS		ACTION
1. Communic	ation Skills		•	2		EDIT DELETE
2. Developme	nt Skills		•	<u>1</u>		EDIT DELETE
3. Manageme	nt Skills		•	3		EDIT DELETE

Enter the tag name and select a color to help differentiate your skill tags:

<u>eume</u> r <u>skuis</u> r skilluigs			
DVERVIEW MANAGE SKILLS MANAGE SKILLS TAGS	Add New Tag	×	
Skills Tags ( ( OTOTAL TAGS )			
Tag ~ Category Color	Tag *		
ND. TAG	Teamwork		
	Tag Color *		
1. Communication Skills	Hippie Blue		
	Blue Koi		
2. Development Skills	Dark Pastel Blue     Carolina Blue		
a. Management Skills	Dark Periwinkle		
	Chetwode Blue		
4. Professional Skills	• 3		



### **Edit Skill Tag**

To edit an existing tag, click the [Edit] link next to the tag. Please note that editing a tag does not change any associated courses.

### **Delete Skill Tag**

To delete a Skill Tag, click the [Delete] link next to the tag. Deleting a Skill Tag removes that tag from the associated Skill however the Skill remains and any associated courses are also retained.

### **Manage Skills**

Use the [Manage Skills] tab to create new Skills that you can associate courses with. To create a new Skill, click the [Add New Item] button.

OVERVIEW MANAGE SKILLS	MANAGE SKILLS TAGS					
Manage Skills (10 skil	us					ADD NEW ITEM
Search by name	♀ Filter by Tag    Filter	er by importance	✓ APPLY FILTERS	CLEAR		
SKILL	TAGS	# OF COURSES	# OF USERS IN	<b>IPORTANCE</b>	CURRENT LEVEL	
Negotiation	COMMUNICATION SKILLS SALES SKILLS	0 COURSES	0 USERS		0%	EDIT DELETE
Leadership	MANAGEMENT SKILLS		2 USERS		80%	EDIT DELETE
CSS Proficiency	DEVELOPMENT SKILLS	0 COURSES	0 USERS		0%	EDIT DELETE

#### Add New Item

After clicking the [Add New Item] fill out the New Skill form as follows:



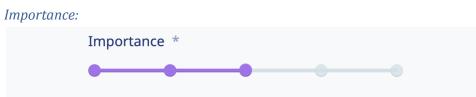
oashiboard 🕅 Courses ,	Add New Item	×	
MANAGE SKILLS TAGS			
<u>(</u>	Tags * Communication Skills ×	×	
۹ Filter by Tag	Name *		
TAGS	Analytics		
GUILINGTONEOLO	Importance *	•	
	Level * Beginner		
		43 : 75	
Constants	Advanced		
	SAVE ITEM CANCEL		

### Tags:

Select appropriate Skills Tags or create a new tag on the fly. Simply search for tags to associate with the new Skill you are creating. If none of the existing tags satisfy your needs, feel free to create new tags on the fly.

### Name:

Add the name of the new Skill you're creating. It is important to make the Skill Name that provides context to the viewer. Examples of Skill Names include Negotiation, CSS Proficiency, Verbal communication, Leadership, Conflict Resolution, etc.



What is the importance of the skill to your organization? Skill Importance measures how valuable the skill is to your organization. The default value is [Normal], but you can select other levels of importance like [Critical], [High], [Low], or [None]. Remember you can filter your skills data by importance level once you start getting Skills activity.



CVCI	•				
	Level *				
	Beginner	0 : 35			
	Intermediate		•	-	
	Advanced				

Select how much weight you want to assign to associated courses. This is what we award to each completion of the associated course. The Skill Level enables you to assign proficiency levels for the Skill. We use a series of sliders to enable you to determine the proficiency levels for the three proficiency levels:

Proficiency levels:

- Beginner: Starting out. A novice but has the potential to learn and skill up.
- Intermediate: Mastered basic concepts and is ready for advanced skills.
- Advanced: Achieved advanced mastery of subject matter.

Note that because the Proficiency level sliders are cumulative, the slider of the next level also adjusts as you adjust the different levels.

If everything looks good, click the [Save Item] button to finalize the new Skill addition.

#### **Filtering Options:**

Search by name Q Filter by Tag	~	Filter by importance ~	Filter by Score 🗸 🗸	APPLY FILTERS	
--------------------------------	---	------------------------	---------------------	---------------	--

You can filter data by name, tag, or importance in the Manage Skills area.

Searching by name brings up Skills that match the searched term.

Use the Filter by Tag to display only Skills in a particular Skill category called Tags.

If you filter by importance, only Skills matching the particular importance criteria are displayed when the [Apply Filters] button is clicked. You can click the [Clear] button to reset the data displayed at any point.

#### **Skills Data Table:**

The data table shows information about Skills (by skill name), Tags, # of Courses (associated with Skill), # of Users (assigned to courses associated with Skill), Importance (of Skill), and Current level (activity level for skill). Click on any indicated items to get more information.



### Skill Details:

Clicking on the name of the Skill displays associated with detailed information pertaining to that skill.

Home / Mana	ge Skills				
OVERVIEW MA	NAGE SKILLS MANAGE SKILLS TAGS				
<u>Skills</u> / Lea	dership (MANAGEMENT SKILLS)			••••	EDIT
Users	Courses				
USER	CURRENT LEVEL	3 MON	TH PROGRESS	# OF COURSES	
🦌 Cook, Steve	80%			1 COURSE	
Cranston, Kofi	80%			(1 COURSE)	

For example, clicking on the 'Leadership' skill displays the above information. The Skill tag is shown in the top section of the page. The Skill importance is also shown in the top right section of the page. The currently assigned Users are displayed in addition to their current skill completion level. We also indicate how many courses the Skill is currently associated with. Click the [Courses] sub-tab to see the courses currently associated with the skill. You can click on the [Users] sub-tab to go to the currently assigned users to courses associated with the current skill.

To [Edit] the skill, click the [EDIT] link.

### # of Courses:

This information will be displayed in the data table if the skill is associated with any courses. Click on the [X COURSES] link to see details about the courses currently associated with the skill.

<u>Skills</u> /	Verbal Comr			••••	EDIT
Users	Courses				
COURSE		CURRENT LEVEL	3 MONTH PROGRESS	# OF USERS	

You can click the [EDIT] link to edit the current skill.

### # of Users:

If the skill has any associated assigned users, this information will be displayed in the data table. Click the [X USERS] link to see details about the users currently assigned to courses associated with the skill.



	OVERVIEW	MANAGE SKILLS	MANAGE SKILLS	TAGS				
	<u>Skills</u> /	Verbal Comr	nunication (	PROFESSIONAL SKILLS			••••	
	Users	Courses						
	USER		CURRENT LI	EVEL		3 MONTH PROG	RESS # OF COURSES	;
Ģ	Bolton, J	ames	65%					
6	Scott, Co	orine	65%					
6	Alpha, B	ravo	65%					
	O'Brandy	y, Leslie	0%				1 COURSE	

You can use the [Edit] and [Delete] links to manage your Skills.

### **Skills Overview**

The Skills Overview section is your Skills Dashboard. Please note that you will need assigned and associated courses to start seeing data and activity on the Skills Overview page.

Home / Manage Skills						
WINNINGE SNIELS	MANAGE SKILLS TAGS					
Skills Overview						ADD NEW ITEM
Search by name	Q Filter by	/ Tag ~ Filter	by importance ~	Filter by Score V	PLY FILTERS	
	•	80%	60%	60%	17.7%	0%
43.5 %		MANAGEMENT SKILLS	SALES SKILLS	MANAGEMENT SKILLS	PROFESSIONAL SKILLS	COMMUNICATION SKILLS
Kook, Steve	ADMINISTRATOR	<b>★</b> 80%		* 80%	0%	0%
Cranston, Kofi	ADMINISTRATOR	★ 80%		* 80%	0%	0%
Jones, Helen	TRAINEE			* 80%	0%	0%
Bolton, James	TRAINEE				★ 65%	
Scott, Corine	TRAINEE			0%	<b>★</b> 65%	



### Add New Item

Click the [Add New Item] button to add a new skill without first going to the [Manage Skills] page. This quick add system is helpful if you notice you are missing skills and decide to add new skills.

### **Filtering Options:**

Search by name Q	Filter by Tag ~		Filter by importance 🗸		Filter by Score 🗸 🗸		APPLY FILTERS	
------------------	-----------------	--	------------------------	--	---------------------	--	---------------	--

### Search by name:

You can use the [Search by name] option to search for specific users or specific skills. This is a versatile approach to searching to get access to data for users or skills you're interested in.

### Filter by Tag:

Use the [Filter by Tag] option to search for Skills grouped under specific Skills Tags. This is another effective way to easily narrow the search results according to specific Skills Tags (or categories). You can even combine filters. For example, you can filter by Tag and say 'Score'.

### *Filter by Importance:*

In a hurry and want to find users who have achieved proficiency in your highest-importance skills? Use the 'Filter by Importance' to pull down this information.

### Filter by Score:

Want to see which users earned the highest score in their skills? Use the 'Filter by Score' to get this information.

As with most search systems, the more highly specific the search or filters, the smaller the number of records you can expect to return. If you expect more results, broaden your search or filtering criteria or contact us. Use the [Clear] option to reset data in the Overview section.

#### **Skill Scores:**

Click on specific Skills to get detailed information about that skill. For example, you can click on, say, 'Leadership' to get details regarding which users are currently proficient in that skill and which courses are associated with that skill. From the details page, you can toggle back and forth between associated users and associated courses.

Note that you're able to perform horizontal and vertical scrolling depending on how much data is being displayed.



### **Skills Settings (in courses):**

After creating your Skills Tags and your Skills, you will need to associate courses with your Skills you want to monitor and track. To do this, go to your Skills Settings in the course settings section. Please note that if your account does not have the Skills Module activated, you will not be able to see the Skills Settings in the course settings section.

### Settings:

Go to your [Courses] section and pull up a specific course you wan to associate with a skill:

eleap 1145	(2) DASHBOARD ■ COURSES // LEARNING PATHS ③ SKILLS ③ CREDENITIALS ④ OJT △ USERS	
Home / Courses / Man	ge course	
MANAGE COURSES MY AS	SIGNED COURSES SELF ENROLLMENT COURSES MANAGE CATEGORIES MANAGE EVENTS QUIZ RESULTS	
Course / Sit	Cassional Leadership: Skill (STANDARD COURSE) (LADITORIE) (2 ASSIGNED USERS)	E STATS PREVIEW
CONTENT	C Lessons / Chapters	ADD CHAPTER ADD SCORM LESSON ADD LESSON
E Lessons	TITLE	ACTIVE
Quiz     Image: Glossary	Situational Leadership: Skills Of A Situational Leader     (LESSONS)	EDIT PREVIEW
FAQ     Resources		
S ASSIGN		•
뿅 Users ஃ User Groups		
✓ Assigned Learning Path		0
() Settings	<del>~</del>	•

### Skills Settings

From the [General Settings] section, click the [Skills Settings] link to see the current Skills Settings setup.



Home / Courses								
MANAGE COURSES	MY ASSIGNED COURSES	SELF ENROLLMENT COURSES	MANAGE CATEGORIES	MANAGE EVENTS	QUIZ RESULTS			
Courses / S	ituational Lead	ership: Skills (STANDARD		2 USERS) Cook, Steve			STATS	PREVIEW
Course Definition		General Settings	Skills	Settings				
E Lessons		Activate / Deactivate Features						
@ Quiz		Skills Settings						
Glossary		Notification Settings						
I FAQ		Certificate Settings		ATTACH NEW SKILLS				
Resources		Continuing Education Settings						
S ASSIGN								

Then click the [Attach New Skills] button to attach this course to specific skills.

	Attach New Skills	×	
Content Conte	Choose Skills * Choose a Skills from the list Choose a Skills from the list Regotiation Leadership CSS Proficiency Verbal Communication		
User Groups      Assigned Learning Paths      Settings			

Select the right Skill from the dropdown list. If you don't see your required, it means it has not been created. Go back to the Skills Overview to add the skill before returning to the Skills Settings section. If your required Skill is present, select it and then enter the Skills Percentage Score to be awarded on course completion.



<u>Courses</u> / Situational Leadership:	Attach New Skills	×	in <u>1787</u> . <u>Printipu</u>
CONTENT () Course Definition El Lessons Activeza Course Course Definition El Lessons Activeza Course Definition Course Definito Course Definition Course Definition Course D	Choose Skills * Negotiation		
C HQ Centimat C Resources	Skills Percentage Awarded on Completion *		
Users User Groups  A Assigned Learning Paths  Contents	SAVE SKILL CANCEL / RESET		

You can attach more than one skill to a specific course. If you need to attach more skills, click the [Attach New Skills].

## **Trainee: Skills View**

Trainees in companies which have the Skills module will see the [Skills] menu in their account.

eleap us	A DASHBOARD			🛞 SKILLS	🖧 ојт	MY CREDENTIALS	MY ACTIVITY		Q 🕫	A~ 😵
Home / My Skills										
My Skills (3 Skills)										
Search by name Q	Filter by Tag	~	APPLY FILTERS	CLEAR						
SKILL		TAGS	i			# OF COURSES	ci	URRENT LEVEL		
Conflict Resolution		MAN	AGEMENT SKILLS			1 COURSE	80	0%		-
Verbal Communication		PRO	FESSIONAL SKILLS			1 COURSE	09	%		-
Visual Communication		сож				1 COURSE	09	%		-



### **Filtering Options:**

Search by name Q Filte	by Tag ~ APPLY FILTERS CLEAR
------------------------	------------------------------

You can search by skill name or filter by Tag. Use the [Clear] to reset the filtering options.

#### **Skill Details:**

Trainees can click on the name of the skill to see details of the skill.

### # of Courses:

Click on the [# of Courses] to see which courses are available for the specific skill. This is the quickest way to complete courses to earn Skill points.

### **Current Level:**

The current level of skill shows how the user is progressing in earning their skills.

